

## Tax Bracket Comparison

Hilary Hendershott, MBA, CFP®



# 2018 Individual Income Tax Rates

TOP OF EACH BRACKET					
	S	MFJ/QW	MFS	HOH	T&E
10%	\$ 9,525	\$ 19,050	\$ 9,525	\$ 13,600	\$ 2,550
12%	\$ 38,700	\$ 77,400	\$ 38,700	\$ 51,800	-
22%	\$ 82,500	\$ 165,000	\$ 82,500	\$ 82,500	-
24%	\$ 157,500	\$ 315,000	\$ 157,500	\$ 157,500	\$ 9,150
32%	\$ 200,000	\$ 400,000	\$ 200,000	\$ 200,000	-
35%	\$ 500,000	\$ 600,000	\$ 300,000	\$ 500,000	\$ 12,500
37%					

TOP OF EACH CAPITAL GAINS BRACKET					
	S	MFJ/QW	MFS	HOH	T&E
0%	\$ 45,000	\$ 77,200	\$ 38,600	\$ 51,700	\$ 2,600
15%	\$ 425,800	\$ 479,000	\$ 239,500	\$ 452,400	\$ 12,700
20%					

# Comparison of Married Filing Jointly Rates

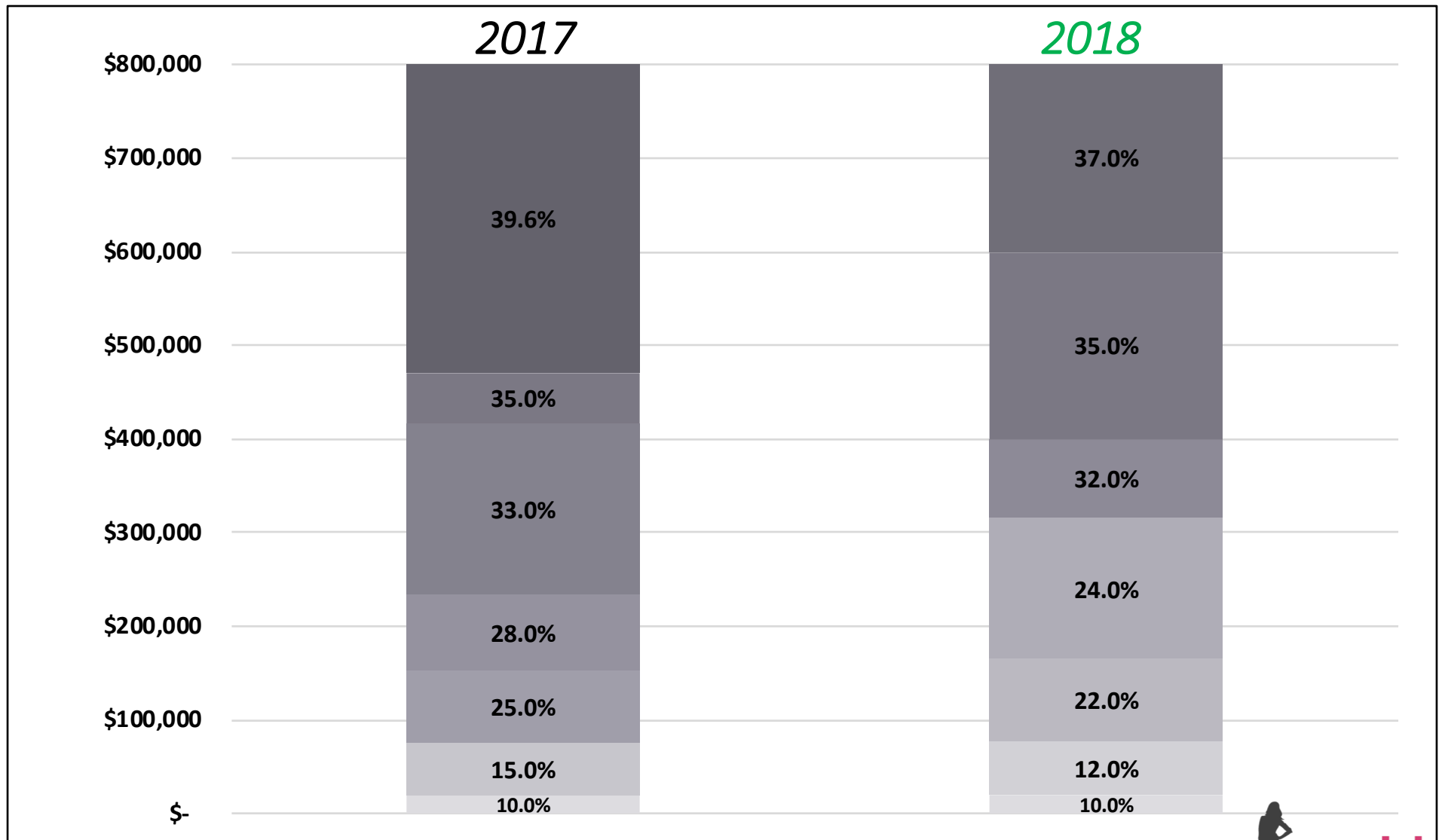
Income Range	2017 Rates	2018 Rates
\$1 to \$19,050	<b>10%</b>	<b>10%</b>
\$19,051 to \$77,400	<b>15%</b>	<b>12%</b>
\$77,401 to \$156,150	<b>25%</b>	<b>22%</b>
\$156,150 to \$165,000	<b>28%</b>	<b>22%</b>
\$165,001 to \$237,950	<b>28%</b>	<b>24%</b>
\$237,951 to \$315,000	<b>33%</b>	<b>24%</b>
\$315,001 to \$400,000	<b>33%</b>	<b>32%</b>
\$400,001 to \$424,950	<b>33%</b>	<b>35%</b>
\$424,950 to \$480,050	<b>35%</b>	<b>35%</b>
\$480,051 to \$600,000	<b>39.6%</b>	<b>35%</b>
Over \$600,000	<b>39.6%</b>	<b>37%</b>

CAUTION: FOR ILLUSTRATIVE PURPOSES ONLY! INDIVIDUAL SITUATION CAN VARY!



# Individual Income Tax Rates

## Comparison





# What Will My Tax Be?

	2017	2018	Savings
<b>Married, \$500,000 of income</b>	28.6%	25.3%	\$16,852
<b>Married, \$250,000 of income</b>	23%	19%	\$9,138
<b>Married, \$100,000 of income</b>	16%	14%	\$2,599

\*Does not include AMT, deductions or credits

\*\*Does not include state income tax

